

CHINA BUILDING MATERIAL MAGAZINE

# 中国建材通讯

• 2019 3 138 •

## 中国建材： 为

中国建材集团与法孚集团签署合作协议

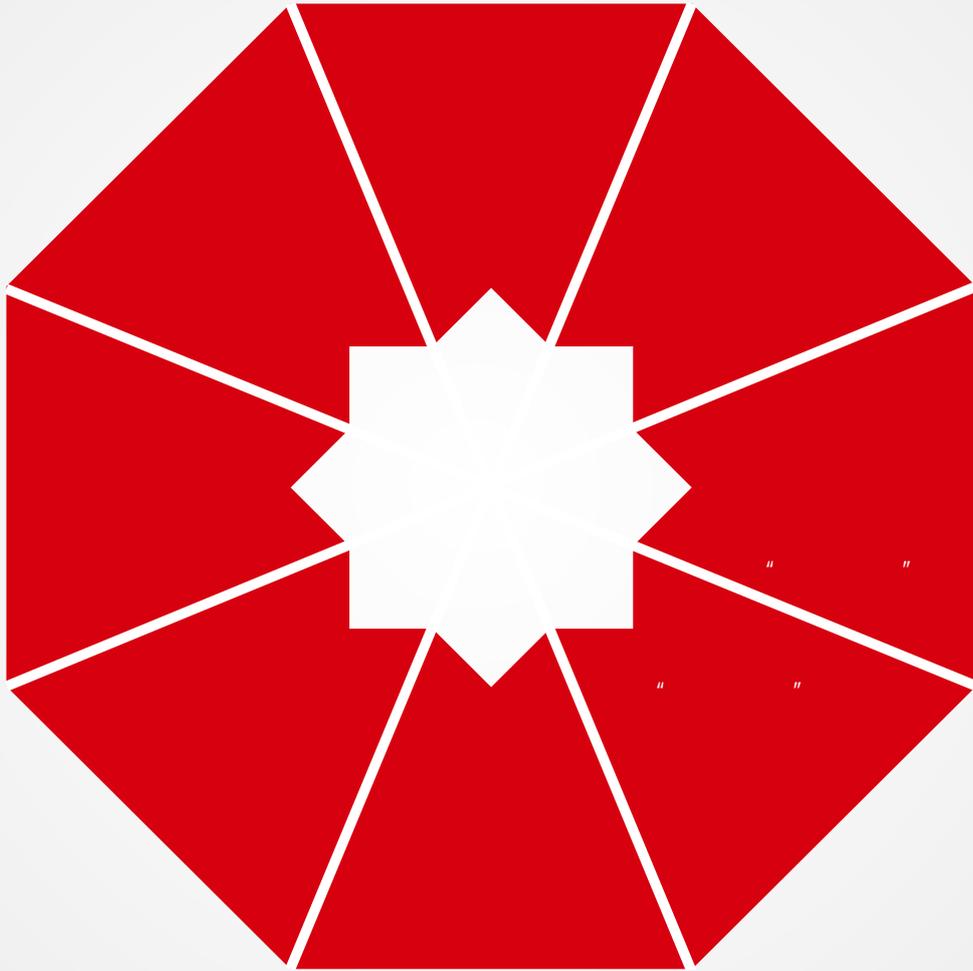
坚定信心再出发 做好供给侧结构性改革这场硬仗

腾

中国建材集团年产2.4亿平方米锂电池隔膜生产线



**中国建材集团有限公司**  
China National Building Material Group Co.,Ltd.





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S&S

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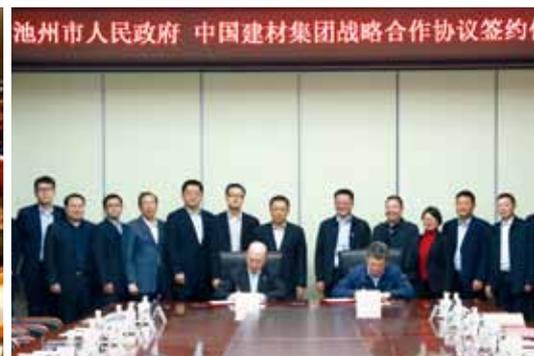
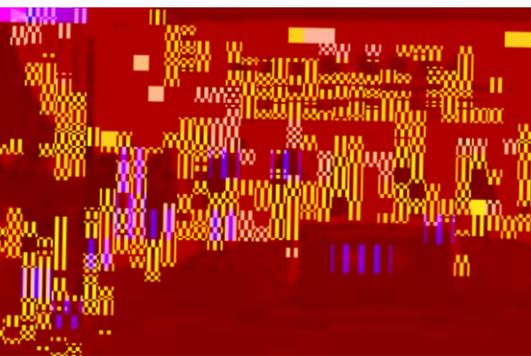
11

2019

2018

4800

12



20

40 1958 2018

23

46

9

30

48

2.4

34

38



55

Romain Soubeyran

“ ”

EPC





” EPC 70% 400 “  
“ ”



38

72

10

“ ”



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CO<sub>2</sub>

”

IFC

MGA

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VCA

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38

72

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2018

IFC

IFC

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VCA

2018

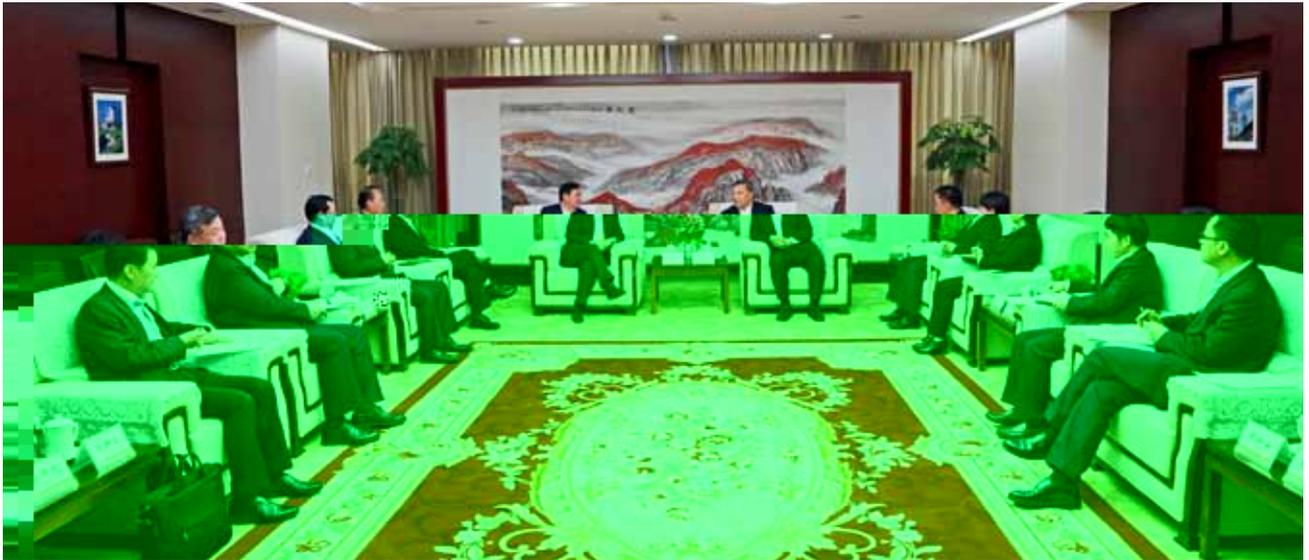
41

“

”

CO<sub>2</sub>25

CO<sub>2</sub>



2018





“ ” “ ”

“ ”

2019

“ 335 ” “ ”



# 2018

2018

“ ” 2018

807	2190	18.9%	203.6	44.9%
	63.3%			

HK3323	2018	18.4	68.8%	3.8
				2018

485	92.1%	2018
-----	-------	------

203.6	44.9%
-------	-------

2018

807

63.3%

“ ” 2018

2019

“ ”

GDP6% 6.5%

2018

“ ” 2018

2190	18.9%	203.6
------	-------	-------

44.9%	80.7
-------	------

63.3%	3.7	95.99
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3528	18.7
------	------

8040MW	218	341
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2018

2018

2019

“

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”

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“ + ”

“ ”

2018

100

2018

130.6%

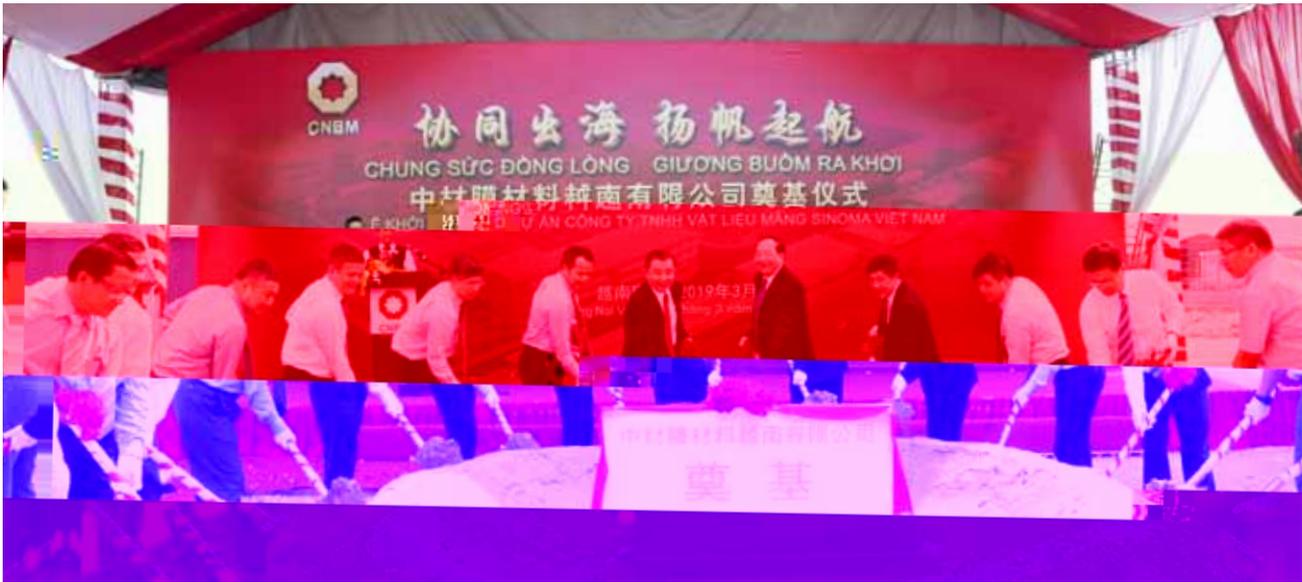
4800

“

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4800

AGM

AGM

4800

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13

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2018

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3 5  
6.5% 6% -

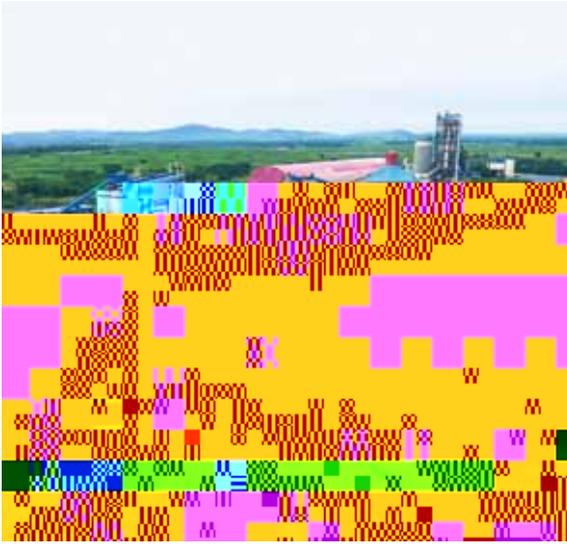
16% 13%  
8000 1.8

400 5776

Â -

Â 0





2018  
5.3%

22.1

70

2018

GDP 6.6%  
GDP 1

2019

90

S" #+

14

40

2018

2019

21





4.0

115  
30

64

“ + ”

3

2009

10

2015



+ +

32.5

+ +

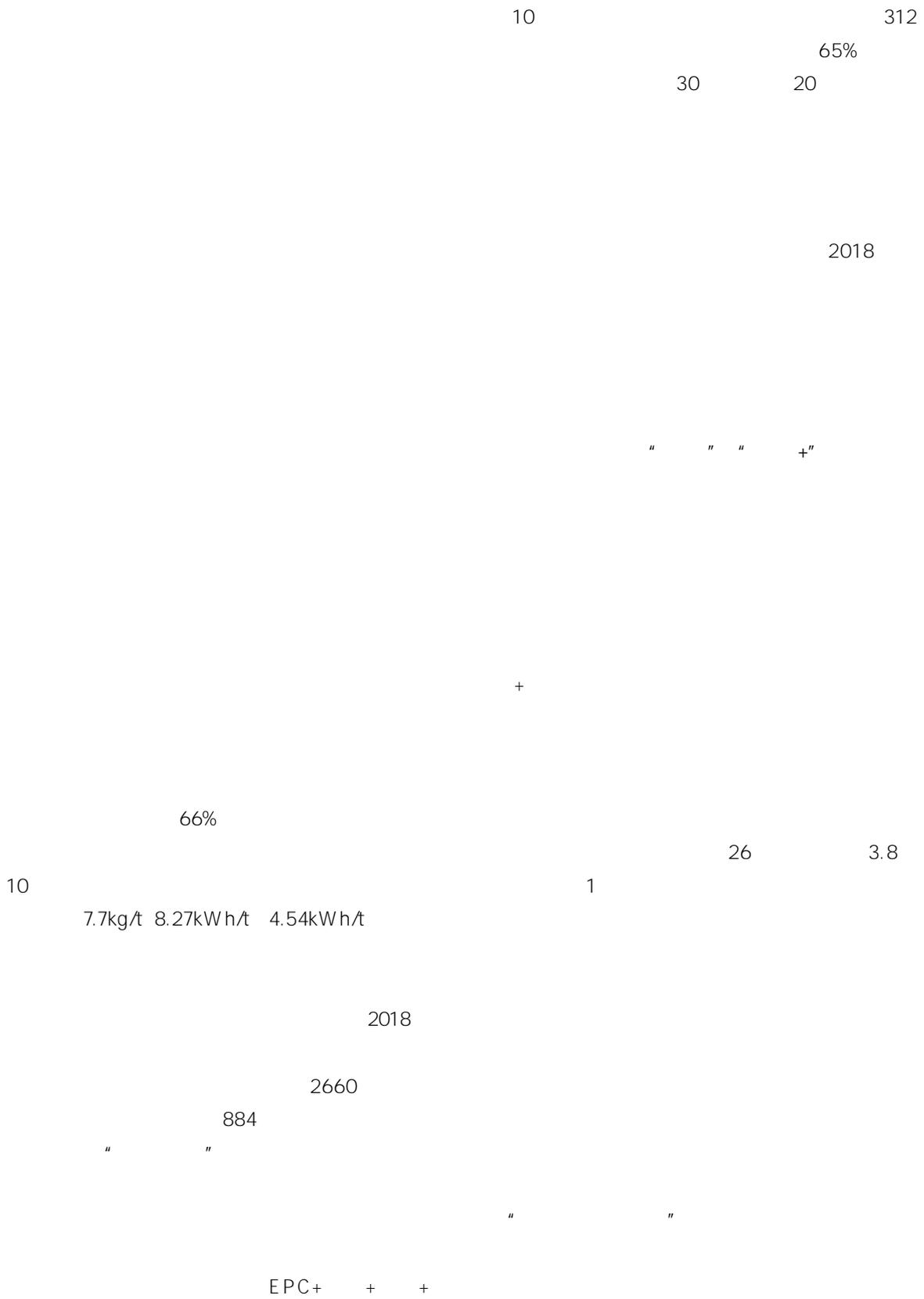
50

90

45

0.5

20





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"

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21

"

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90%

21

50

60

2007

T300

2017

9

SYT55 T800

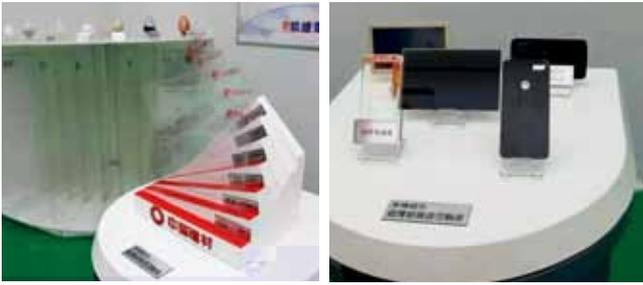


2018 2

T1000

.....





		2015	3	28	0.2
			2016	4	0.15
2018	4	0.12			0.1

0.5



Avancis Avancis

100

4.0



2015 10

Avancis

30%

100

3 5

20GW

15GW

5GW









2007 10 30%  
2013  
5000t/d  
9MW  
2007  
2012  
180

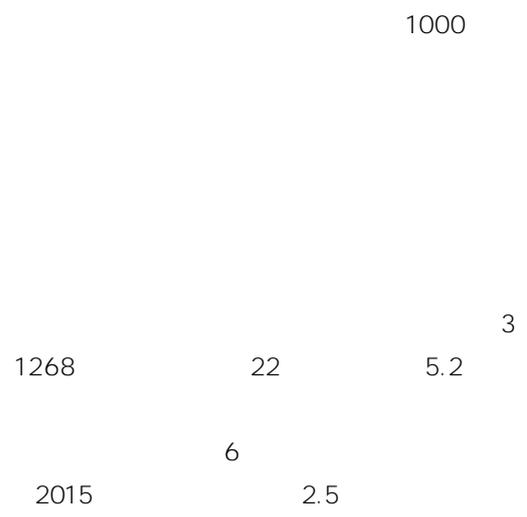


2004 5000t/d  
6  
2010 9  
70%



PDCA

KPI



GB4915- 2013



ISO 9001



2012  
13



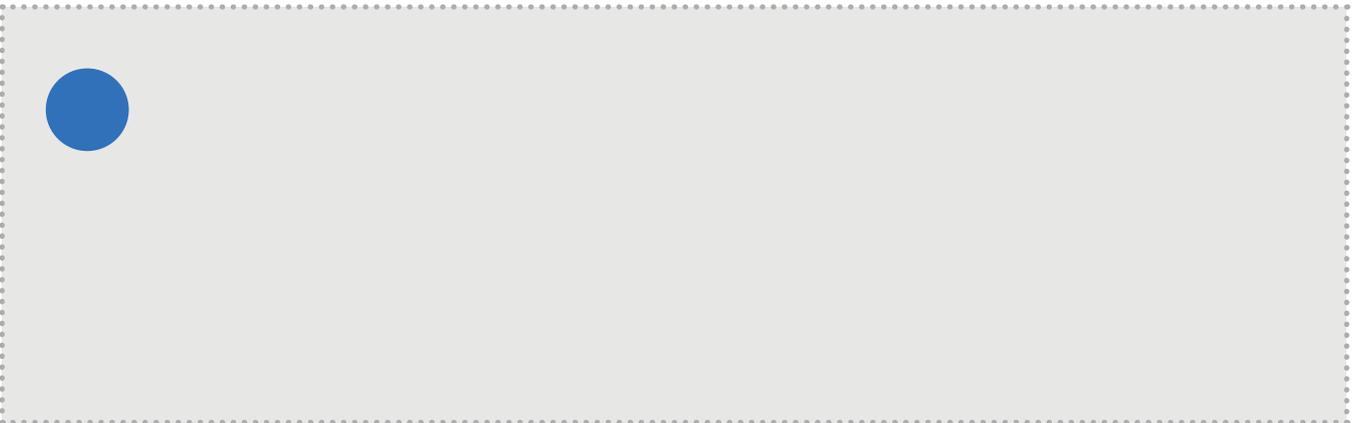
2016

2014



60

2007



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BAYAH 10000

LEBAK BAYAH GAMA  
PT. Cemindo Gemilang

4.268

32

EPC

BAYAH 10000

E P

BAYAH 10000

10 9 20



58

BAYAH 10000

100%

100% 95%

2  
2017 6

2018 10

11000

95%





GAMA

1000

5

35.7

4000

6 - 10

5

10 /

11

475

5.5

1400

15

49

54

8

36

54

23

1/4

7.38

7

6

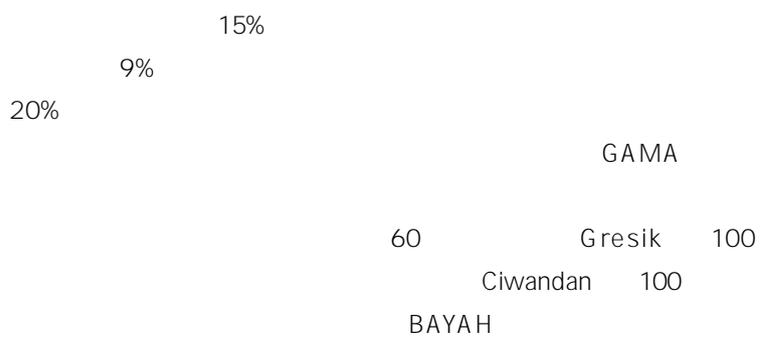
53

346

108



EPC



style

“ ”

2014 2016

2016  
7

15  
50

2018  
2017  
2015

2015-

2012



- 1.
- 2.
- 3.



4.





4

863

973

10

535

180

50

22

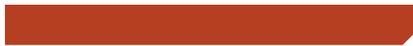
30

2018

2

32

7  
2.29  
145



7

45

80

34%

# S %

3



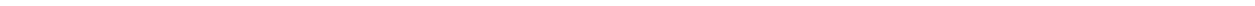
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1

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# 1958 — 2018



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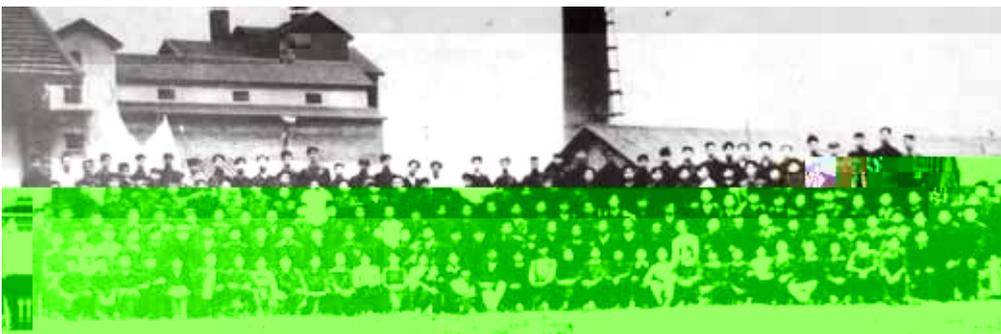
#! \* \$" # ("

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1958

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#+& ) #\*

4260

2.75

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# " " S2%

#+)\*

#+\*#

S&



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#+\* \$

#++# ( " " "

#++'



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1992

.....

1998 24

15.98% 20.9%

" 500 "

1993-1995 #

%

1998

#'! \*

2000

%

\$' " "

#' " "





\$''



60

“ ”

“ ”

“ ”



48

04

06

2019

07

5.0

5.0

08

2019 " "

2019

2018

2019

09

L Amali

5800

EPC

05



